COURT FILE NUMBER

BK01 095453

COURT

COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE

CALGARY

PLAINTIFF/APPLICANT

NATIONAL BANK OF CANADA

DEFENDANT/RESPONDENT

EES EQUIPMENT INC., EES LANDS INC., and 1780932

ALBERTA LTD.

DOCUMENT

CONSENT ORDER

ADDRESS FOR SERVICE AND

CONTACT INFORMATION OF

PARTY FILING THIS

DOCUMENT

MLT Aikins LLP

Barristers and Solicitors 2100 - 222 3rd Avenue SW Calgary, Alberta T2P 0B4

Phone:

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(403) 508-4349 Attention: Ryan Zahara/Brian Catalano

File:

0002330.00372

DATE ON WHICH ORDER WAS PRONOUNCED:

APRIL 23, 2024

Apr 24, 2024

Calgary

EET INSOL

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LOCATION WHERE ORDER WAS PRONOUNCED:

CALGARY

NAME OF BANKRUPTCY REGISTRAR WHO MADE THIS ORDER:

M. Park

UPON THE APPLICATION of the Applicant (the "Application"), National Bank of Canada ("NBC"), for a Bankruptcy Order against the Respondent, EES Lands Inc. ("EES Lands"); AND **UPON** reviewing the materials filed by NBC in respect of the Application; **AND UPON** noting the consent from counsel for NBC and counsel for EES Lands;

IT IS HEREBY ORDERED AND DECLARED THAT:

- Service of the Application upon EES Lands is deemed good, valid, timely, and sufficient.
- EES Lands, a corporation registered in the Province of Alberta, is adjudged bankrupt by virtue of this Bankruptcy Order hereby made on this date.

3. FTI Consulting Canada Inc., of the Province of Alberta, is hereby appointed as Trustee of the estate of EES Lands.

Bánkruptcy Registrar:

CONSENTED TO BY:

MLT AIKINS LLP

CARSCALLEN LLP

Rya Zahara/Brian C. Catalano

Counsel for National Bank of Canada

Nicholas Ramessar

Counsel for EES Lands Inc.